

DAV Gift Planning News and Tips & New Guardian Society Member Appreciation

Vol. 17, No. 2



RECRUIT MILITARY® and DAV

Join Forces to Promote Jobs for Veterans



Jeff Hall, DAV National Employment Director, discusses job opportunities with a veteran at a recent RecruitMilitary career fair.

RecruitMilitary, the nation's leading full-service veteran recruitment company, and DAV, the nation's premier veterans service organization, have formed a partnership to promote the hiring of veterans. DAV, founded in 1920, and RecruitMilitary, founded in 1998, are both headquartered in Greater Cincinnati, Ohio.

RecruitMilitary's officers, and nearly all of its employees, have served in the armed forces. Peter A. Gudmundsson, president and CEO of RecruitMilitary and a former officer in the United States Marine Corps, stated: "This partnership brings together two organizations that are leading the way in veteran services. DAV is well known for its strong advocacy of veterans' causes. RecruitMilitary helps employers excel by attracting, hiring, appreciating, and retaining America's best talent — its veterans."

"As our nation winds down from 13 years of war, more veterans will be looking for employment as they transition out of uniform," said Barry Jesinoski, Executive Director of DAV National Headquarters. "These highly and technically trained men and women come to the table with a huge range of qualifications and a rock solid work ethic. We're excited to join forces with RecruitMilitary to empower our nation's veterans to find jobs, and to make them aware of other benefits and free services we offer," he said.

With this new partnership, veteran hiring will be enhanced by way of:

- More than 65 DAV RecruitMilitary All Veteran Career Fairs, to be held annually in more than 35 cities to assist veterans and their spouses. RecruitMilitary has been producing career fairs since 2006; by the end of 2015, it will have produced 650 events in over 50 cities.
- RecruitMilitary's job board at www.recruitmilitary.com — with 620,000 current job openings and more than 630,000 registered job seekers — will be linked to DAV's website.
- The two organizations will share information to help men and women transitioning from active duty to civilian life find employment as well as veteran services and benefits; and will have a presence in each other's bimonthly print publications.

RecruitMilitary connects employers, franchisors, and educational institutions with men and women who are transitioning from active duty to civilian life, as well as veterans who already have civilian work experience, members of the National Guard and reserves, their spouses and other family members.

Until Death Do Us Part

A charitable gift annuity involves a lifelong commitment. Once you sign the document and transfer cash or publicly traded stocks to DAV, we are bound to provide you with fixed payments for the rest of your life — until death do us part.

Consider 85-year-old Anna Becker, as an example. She obtains a charitable gift annuity with a check for \$25,000. According to current rates recommended by the American Council on Gift Annuities, DAV will send her a quarterly check for \$487.50. This represents an annual payment rate of 7.8% (the rate for an 85-year-old), far better than she would receive from a certificate of deposit.

A charitable gift annuity may be obtained for \$10,000 or more by anyone age 60 or older. When established with appreciated stocks, the donor may be able to partly bypass capital gains tax.

Annuity payments can be made to the donor monthly, quarterly, semi-annually, or annually. Payments may run for two lifetimes, such as a married couple.

Charitable gift annuities can be established to provide immediate payments... or payments can be deferred until a future time, even years from now. Some donors like them so well they obtain additional annuities over time, as is the case with Harold Harrison on page 3 of this newsletter.

Gift annuities can be established for the benefit of others, such as elderly parents. They can be used to supplement retirement programs, or can even be given to a friend or loved one as “the gift that keeps on giving.”

Isn't it worth a few moments of your time to discover how a gift annuity can benefit both you and DAV?

Charitable Gift Annuity Benefits:

- Fixed income for life, largely tax-free
- Rates range from 4.4% (age 60) to 9.0% (age 90)
- Two-life (e.g., married couple) rates are slightly lower
- Charitable income-tax deduction
- Guardian Society recognition for your generosity

Minimum gift is \$10,000; Minimum age is 60.

Charitable Gift Annuities

**Boost Your Income and
Help Disabled Veterans!**

Minimum gift: \$10,000 Minimum age: 60

Sample Payout Rates

One Life		Two Lives	
Age	Rate	Ages	Rate
60	4.4%	65 & 67	4.3%
65	4.7%	70 & 72	4.7%
70	5.1%	75 & 77	5.1%
75	5.8%	78 & 80	5.6%
80	6.8%	80 & 82	5.9%
85	7.8%	83 & 85	6.5%
90	9.0%	86 & 88	7.3%

Rates available for every age — just ask!

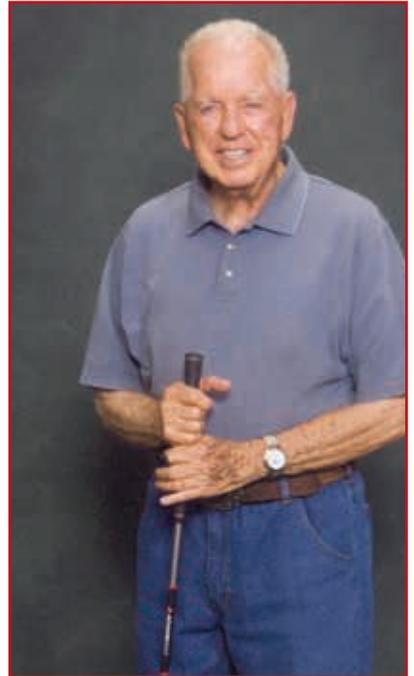
Call 1-800-216-9802
for more information.
www.dav.giftplans.org
email: giftplanning@dav.org

A Fixed Income for Life While Helping Fellow Vets Get All the Help They Can Get

**“The payments I receive help pay the rent...
and I like that my contributions will help
other veterans someday.”**

**Harold Harrison, DAV member and
Gift Annuity donor.**

Harold Harrison, a 21-year Marine, and veteran of three wars, chose to fund his first gift annuity after reading about their lasting benefits in a DAV Magazine back in 2000. Over time, his unwavering confidence in DAV’s mission of service has compelled him to follow that initial gift with additional annuities.



During World War II, Mr. Harrison’s military service included battles in Bougainville, Guam and Okinawa. He faced countless life and death situations as a tank crewman and recalls the unfortunate loss of life of his brothers-in-arms. After the war, he returned to San Diego where his inherent skills led to employment as a mechanic. It wasn’t long before he made the decision to re-enlist, serving during the Korean conflict and eventually completing a tour of Vietnam before retiring from his military calling. The hard-working veteran then went on to retire from a second career as a mechanic at a California college.

Injured veterans like Mr. Harrison, whose World War II experience was profiled in Marine Tank Battles of the Pacific, see their gift annuities as a way to make significant contributions that will someday help America’s heroes without giving up the income they would otherwise receive from CDs, bonds, or other investments. Mr. Harrison has this to say about the many charitable gift annuities he has funded with DAV. “This program helps me, too. The payments I receive help pay the rent. Plus, I’m a disabled veteran so I like that my contributions will help other veterans someday. They need all the help they can get, and this is my way of helping out.”

To learn more, and to receive a personalized illustration of the income and tax benefits for your age(s), call DAV’s gift planning staff at

1-800-216-9802

or e-mail

giftplanning@dav.org

or return the attached postcard.

We hope to hear from you soon!

Wills and Wishing Wells

Toss a coin in a fountain and make a wish. If you're thinking about your future and what would happen should you die, you might say: "I wish that my brother, Tom, would handle my estate." Or perhaps, "I wish Aunt Rita would take care of my daughter." Or maybe, "I wish that any estate taxes would be kept to a minimum." You might also say, "I wish to give a portion of my estate to DAV and other charities I care about."

Wishes, wishes, wishes — that's all they are. And tossing coins into a wishing well won't help. The only way you can be sure of these things — to change them from wishes to certainties — is to prepare a will or other appropriate estate-planning document.

A will is a way to make your wishes come true. In it, you list what you want to happen: Who will be your executor, to represent you through the probate process? Who will care for any minor children? Who will look after any trusts? Who will benefit from your estate? What charities would you like to remember? It may cost a bit to create a valid will, but the certainty and satisfaction you will receive, and the future headaches and expenses you may spare your family, will far outweigh any cost.

We in the DAV's Gift Planning Department wish for you to have a will that is valid and consistent with your wishes. To learn more about simple estate planning tools, and ways to leave a legacy of your compassion for disabled veterans, please call or write us. We will also be happy to assist you in finding a lawyer in your area who can help you.

We also invite you to create your own legacy of compassion for injured veterans by making a special gift to DAV during your lifetime, or in the future through your estate plans. To learn more, please call us at 1-800-216-9802, ext. 1, or email giftplanning@dav.org, or return the attached postcard.

If you have already named DAV in your estate plans, please be sure to let know so that we can thank you through the DAV Guardian Society. See panel 5 of this newsletter to learn more about the appreciation DAV extends to new Guardian Society members, including a name listing in this newsletter, unless anonymity is preferred. We hope to hear from you!

New DAV Guardian Society Members

June 1, 2014 – Nov. 1, 2014

*Many thanks to these individuals for naming DAV
in their estate plans, or for creating a gift annuity with us.*

*Members receive a lapel pin, an engraved certificate, and a
name listing in the society's newsletter, unless anonymity is preferred.*

Anonymous (6)

Anonymous

In memory of Charles J Lieberth

Jack F. Allen

Robert W. Argersinger

V. Belov & L. Belova

George R. Benedict, Jr.

Willard E. Brown

Jim and Linda M. Buechner, Sr.

Christine M. Cartaya

Richard Case

Phyllis Childers

Robert and Chahn Cooper

Robert J. Cowger

Shirley Dajnowski

In memory of Max Dajnowski

Robert Darcy, Jr.

Karen R. Davis

Edward DeBoer

Mary L. Dennis

Kam Esmail

John and Heidi Freeman

Dennis Gaertner

In memory of Homer Fred Gaertner

Carmen Gangi

Ramon E. and Olga Gaxiola

Wayne R. Gibbs

Beatriz Gifford

Robert and Susan Goyette

Ronald Grella

Jerry R. Haught

In memory of Alice Jean Haught

Jerome J. and Audrey Hennek

Jeffrey Hewitt

Candice L. Howell

Emogene Howerton

William P. Jacobson

Herbert F. Johnson

Philip Keenly

Terry Kinas

Dennis Keohn

Jerold R. and C. Gail Larson

Joel W. Ludvick

Dennis and Carolyn Mariani

Camille Matri

William T. McClelland, Jr.

Leonard and Karen McKee

Jeff Meredith

James G. Moore

John J. Paulk

H. Pewitt

Glynn Prince

Charlie and Heidi Reichert

Ronald W. Richard

Charles A. Riggs

Leslie M. Rose and Family

Robert Russo

Mark and Sue Schaaf

Ron Schofield

Jan K. Shetler

Henry L. Spence, Sr.

Margaret Stahelek

Stella D. Stern

Gary Stover

Rosemary A. Stutts

Lois Thompson

Carl D. Thornton

Gary L. Travis

Lorraine Vinski

Sharon Watters

Ethan Richard and Wilda Lee West

Juan S. Zamudio

DAV Gift Planning News and Tips

& New Guardian Society Member Appreciation

For More Information

We look forward to talking to you about special gift opportunities that can leave a lasting legacy of your compassion for ill and injured veterans. Please call, write, or return the attached postcard to learn more!

1-800-216-9802

E-mail: giftplanning@dav.org

Web site: www.dav.giftplans.org

409746



Visit our web site:
www.dav.giftplans.org
**to find many more estate
planning articles, and to
calculate the benefits you would
receive from a gift annuity.**